



USDA TURKEY MARKET NEWS REPORT

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Agricultural Marketing Service

Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET - AT A GLANCE



DOMESTIC MARKET HIGHLIGHTS

Trade sentiment steady to firm on whole body toms and hens. Offerings light to adequate. Moderate trading reported on open priced hens and toms. Parts and meats trading moderate with most interest noted for domestic usage.

EXPORT MARKET HIGHLIGHTS

Trading and demand generally slow. Most buyers shopping around and looking for the best deals.

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 29, 2000**

CURRENT SHIPMENTS 2/

FORWARD SHIPMENTS 6/

OPEN COMMITMENTS 7/

	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	74	-	-	-	-	-	-	-	-
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	71	-	-	-	-	-	-	-	-
WESTERN REGION 5/	71-72	-	-	-	-	-	-	-	-

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS) **AUGUST 30, 2000**

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	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS									
EASTERN REGION 3/	74-75	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	73-74	-	-	-	-	-	-	1000	SEP
WESTERN REGION 5/	74-75	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION 3/	71-72	-	-	-	-	-	-	-	-
CENTRAL REGION 4/	70-71	-	-	-	-	-	-	1000	SEP
WESTERN REGION 5/	71-72	-	-	-	-	-	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 29 AUGUST 2000.

Trading was very light heading into the holiday weekend. Supplies of v-type wings were extremely tight, thigh meat and tom drums were adequate to cleared. The market tone on tom wings ranged from steady to barely steady. Inquiries were spotty and most interest was into export channels.

DOMESTIC TRADING	PRICE RANGE	L.S.T. WTD AVG CODE 1/	VOLUME PRICE	(000)
BREASTS, 4-8 LBS GRADE A 2/		F	109.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		M	100.00	360
DRUMSTICKS, TOM	24.00		24.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	32.00	40
WINGS, FULL-CUT, TOM		M	22.20	50
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	30.00	40
WINGS, V-TYPE, HEN		F	56.75	160
NECKS, TOM		F	13.00	40
NECKS, HEN		M	15.00	40
BREASTS, B/S, TOM 3/		F	162.00	20
BREASTS, B/S, TOM—FRESH 3/		M	177.00	200
THIGH MEAT		T	58.00	40
THIGH MEAT—FRESH		F	56.00	102
BREAST TRIM MEAT		T	123.00	20
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS		F	140.71	560
DESTRAPPED TENDERS—FRESH		M	177.00	40
WING MEAT WITH SKIN		F	39.00	40
MECHANICALLY SEPARATED 4/				
MECHANICALLY SEPARATED—FRESH 4/		M	16.06	520

EXPORT TRADING

DRUMSTICKS, TOMS	26.00		26.00	208
WINGS FULL-CUT - TOMS	22.00		22.00	208
WINGS, V-TYPE, TOM		W	26.00	104
TAILS	20.00		20.00	104
MECHANICALLY SEPARATED 4/		M	15.00	80
THIGH MEAT - FROZEN	54.50-55.00		54.96	456

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED TURKEY, DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	90-94
FRESH TURKEYS Y TOMS 14-24#	87-94
FROZEN TURKEYS Y HENS 8-16#	79-81
FROZEN TURKEYS Y TOMS 14-24#	76-78
FROZEN TURKEYS Y TOMS 24-28#	77-80

SAN FRANCISCO PROCESSED TURKEY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	85-104
TURKEYS Y TOMS UNDER 22#	88-104
TURKEYS Y TOMS 22-24#	88-104
TURKEYS Y TOMS 24-26#	88-104
TURKEYS Y TOMS 26 LBS & OVER	102-104

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 30 AUGUST 2000.

Fresh breast meat moved at steady prices and spot loads of fresh destrapped tenders moved at slightly lower values. Supplies of frozen destrapped tenders were tight on less than 90 day old product and fully adequate on over 90 days. Four loads of fresh whole tenderloins sold at 134 delivered. Bulk parts trading was light. Export activity centered on tails.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/		F	109.00	40
BREASTS, 4-8 LBS GRADE A—FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		M	100.00	360
DRUMSTICKS, TOM		T	24.00	40
DRUMSTICKS, TOM—FRESH				
DRUMSTICKS, HEN		F	32.00	40
WINGS, FULL-CUT, TOM	21.00		21.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM		F	30.00	40
WINGS, V-TYPE, HEN		F	56.75	160
NECKS, TOM	11.00-13.00		11.40	100
NECKS, HEN		M	15.00	40
BREASTS, B/S, TOM 3/		F	162.00	20
BREASTS, B/S, TOM—FRESH 3/	178.00-181.00		180.34	290
THIGH MEAT				
THIGH MEAT—FRESH		F	56.00	102
BREAST TRIM MEAT	121.00	121.00	40	
SCAPULA MEAT				
TENDERLOINS				
DESTRAPPED TENDERS	143.00		143.00	40
DESTRAPPED TENDERS—FRESH	173.00		173.00	70
WING MEAT WITH SKIN	38.00-40.00		38.77	122
MECHANICALLY SEPARATED 4/	15.00		15.00	40
MECHANICALLY SEPARATED—FRESH 4/		M	16.06	520

EXPORT TRADING

DRUMSTICKS, TOMS		T	26.00	208
WINGS FULL-CUT - TOMS	20.00		20.00	104
WINGS, V-TYPE, TOM		W	26.00	104
TAILS	19.50		19.50	360
MECHANICALLY SEPARATED 4/		M	15.00	80
THIGH MEAT - FROZEN		T	54.96	456

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BREEDER TURKEYS CERTIFIED IN CALIFORNIA W/E 08/30/00

POULTRY HEALTH BOARD ACCUMULATED

SEASON	HEAVY	HEAVY	ALL
JULY 1 TO JUNE 30	WHITE	WHITES*	BREEDS*
2000-2001	3,932	58,641	58,641
1999-2000	915	83,723	83,723